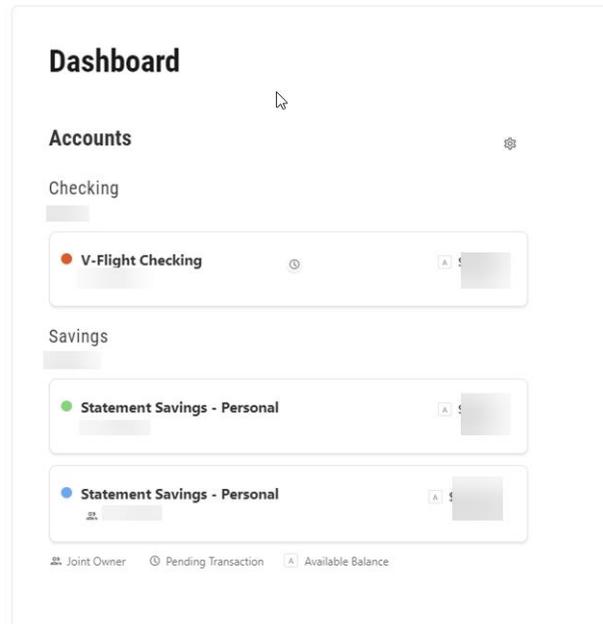
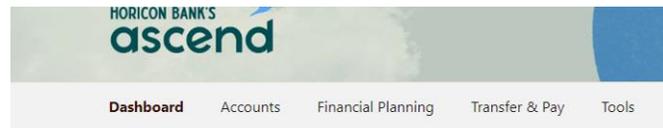
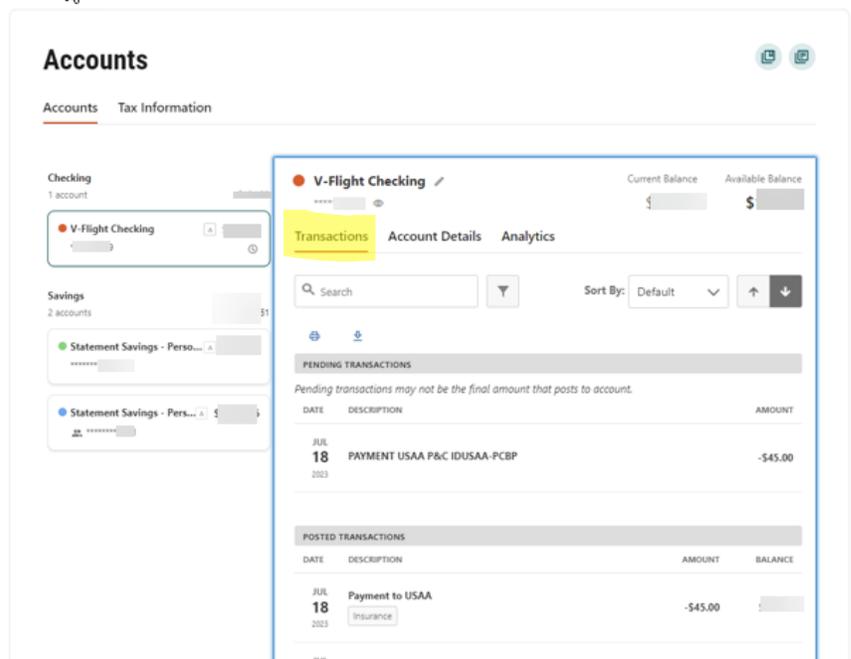


ASCEND HOW TO: REVIEW YOUR ACCOUNT

Step One: From the dashboard, click on the account you wish to view or scroll over to accounts.



Step Two: From there it will bring up that account transactions.



Step Three: The next tab over is Account Details. From here you can see opening dates, balance, interest paid YTD, interest rate etc.

Accounts

Accounts Tax Information

Checking

1 account

● V-Flight Checking A [redacted]
***** [redacted] Ⓞ

Savings

2 accounts

● Statement Savings - Perso... A \$ [redacted]
***** [redacted]

● Statement Savings - Perso... A \$ [redacted]
**** [redacted]

● V-Flight Checking /

***** [redacted] Ⓞ

Current Balance

Available Balance

\$ [redacted]

\$ [redacted]

Transactions **Account Details** Analytics

NICKNAME	V-Flight Checking
AVAILABLE BALANCE	\$ [redacted]
LEDGER BALANCE	\$ [redacted]
INTEREST PAID PYTD	\$ [redacted]
INTEREST PAID YTD	\$ [redacted]
INTEREST RATE	[redacted] %
MICR ACCOUNT NUMBER	[redacted]
OPEN DATE	[redacted]

Step Four: The next tab is Analytics. Here you can look at spending breakdown and balance history.

Accounts

Accounts Tax Information

Checking
1 account

V-Flight Checking \$

V-Flight Checking

Current Balance Available Balance

\$ \$

Transactions Account Details Analytics

Savings
2 accounts

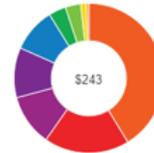
Statement Savings - Perso... \$

Statement Savings - Perso... \$

Balance History Spending

1 Month 3 Months 6 Months

Spending Breakdown



Business Expenses

• Bills & Subscriptions	\$928.33
• Food, Dining & Entertainment	\$414.40
• Fees & Payments	\$250.00
• Business Expenses	\$243.00

Step Five: Next will be tax information. Click on Tax information and you can expand the dividends and interest for each account and prior years.

Accounts

Accounts **Tax Information**

Year-to-Date Totals

ACCOUNT	2023 INTEREST / DIVIDEND	2023 WITHHOLDING	2023 PENALTY	2023 FEES / CAP INT
V-Flight Checking ****	\$	-	-	-
Statement Savings - Personal *****	\$	-	-	-
Statement Savings - Personal ****	\$	-	-	-
TOTAL	\$			

Dividends Earned

ACCOUNT	2022 DIVIDEND	2022 WITHHOLDING	2022 PENALTY	2023 DIVIDEND	2023 WITHHOLDING	2023 PENALTY
V-Flight Checking ****	\$	-	-	\$	-	-
Statement Savings - Personal *****	\$	-	-	\$	-	-
Statement Savings - Personal *****	\$	-	-	\$	-	-
TOTAL	\$			\$		