

ASCEND HOW TO: RECONNECT AGGREGATED ACCOUNTS

If you have to change your password for another Financial Institution, you will need to update those credentials in Ascend.

External Accounts

This account needs attention.

As of 22 Jul 2023

As of 22 Jul 2023

As of 22 Jul 2023

As of 27 Jul 2023

As of 27 Jul 2023

Quick

- Set Up
- Downl
- Open A
- Home L

Step One: To refresh, click on “Tools” then “Settings.”

Dashboard Accounts Financial Planning Transfer & Pay Tools

Dashboard

Accounts

Checking

Tools

- Check Services
- Message Center
- Settings
- Alerts
- ClickSwitch
- Make an Appointment
- MoneyPass

Accounts

Get Started

Step Three:
Select the
Accounts Tab and
scroll down to
your external
accounts.

Dashboard Accounts Financial Planning Transfer & Pay **Tools**

Settings

Profile Security Contact **Accounts** Applications

+ Link an External Account

Checking Reorder Accounts

Step Four: When on
your external
accounts click on
edit button for the
account that needs
attention.

External Accounts Reorder Accounts

[Account Icon]	External	Edit Reorder Delete
[Account Icon]	External	Edit Reorder Delete
[Account Icon]	External	Edit Reorder Delete
[Account Icon]	External	Edit Reorder Delete
[Account Icon]	External	Edit Reorder Delete



Step Five: Update information and click Submit.

Edit Credentials ✕

Bank name and/or Logo

Please enter your Associated Bank online account credentials.

User Name

Password

Re-enter Password

Visit your [financial institution's site](#) to retrieve or create your username and password. This will open a new window.

UPDATE >

By providing your credentials, we verify in real time that you own the account you want to link. We then use this information to establish a secure connection with your financial institution.

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