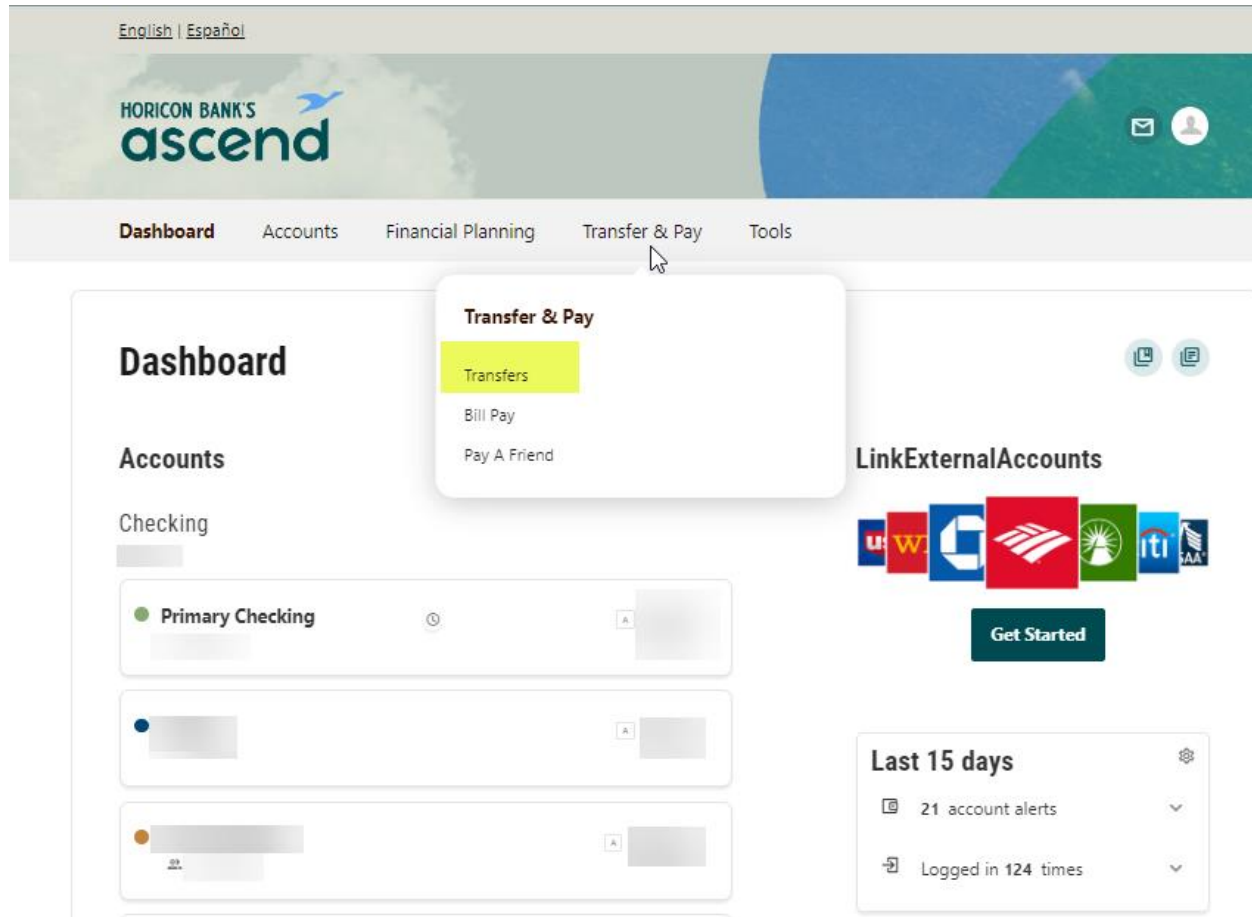




ASCEND HOW TO: TRANSFER, COMPLETE LOAN PAYMENTS AND ACCOUNT TO ACCOUNT BANKING

Step One: Hover over "Transfer & Pay", click on "Transfers".



Step Two: Select your “From Account,” and “To Account” numbers. Fill in amount you want transferred. Then select the frequency and transfer date.

Transfers

Make a Transfer | Scheduled | Activity | More Actions

Accounts

From Account [dropdown] To Account [dropdown]

How Much

Amount * \$1.23

When

Frequency One Time Date * 07-27-2023

Memo

Description Savings Transfer

16 / 20

Review Transfer

Step Three: If you select a recurring transfer, you will also have the option to Never, Series End Date or after a number of occurrences.

Transfers

Make a Transfer | Scheduled | Activity | More Actions

Accounts

From Account [dropdown] To Account [dropdown]

How Much

Amount * \$1.23

When

Frequency Weekly Date * 07-27-2023

Series Ends On Date End Date

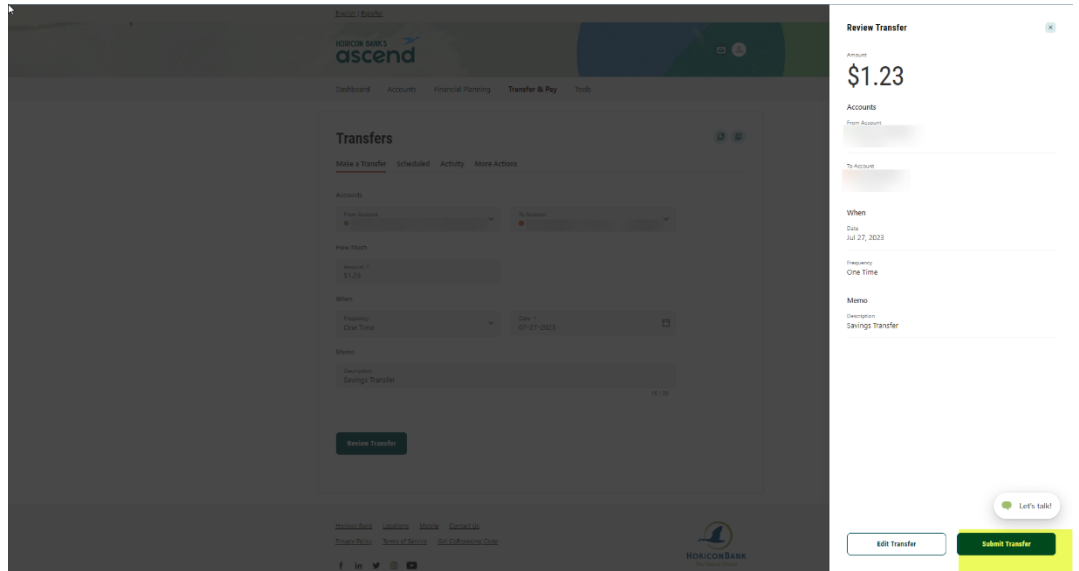
Never

On Date ✓

Occurrences

16 / 20

Step Four: Click on “Review Transfer” once it is green to review and then submit the transfer request.



This transfer screen is also used for External or Account to Account transfers. If you need to add an external account, you scroll to the bottom of the list of your accounts and click on Add Account.



Transfers

Make a Transfer | Scheduled | Activity | More Actions

Accounts

From Account

To Account

How Much

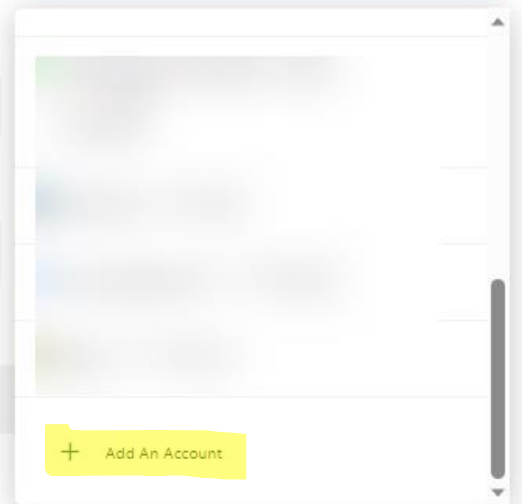
Amount *
\$1.23

When

Frequency
One Time

Memo

Description
Savings Transfer



Review Transfer

We also make Horicon Bank loan payments using this screen.

Transfers

[Make a Transfer](#) [Scheduled](#) [Activity](#) [More Actions](#)

Accounts

From Account To Account

How Much

Learn more about [Loan Payment Options](#)

Payment Type
Regular Payment \$
Due 08-22-2023

When

Frequency Date
One Time 07-27-2023

Memo

Description

[Review Transfer](#)

Click on "Payment Type" for more payment options such as principal only or to make a higher than required payment.

Transfers

[Make a Transfer](#) [Scheduled](#) [Activity](#) [More Actions](#)

Accounts

From Account To Account

How Much

Learn more about [Loan Payment Options](#)

Payment Type
Regular Payment \$340.21
Due 08-22-2023

Regular Payment \$340.21 ✓
 Amount Due \$340.21
 Principal Only
 Other

Date
07-27-2023

0 / 20