

ASCEND HOW TO: TRANSFER. COMPLETE LOAN PAYMENTS AND ACCOUNT TO ACCOUNT BANKING

Step One: Hover over "Transfer & Pay", click on "Transfers".

HORICON BANK'S		
Dashboard Accounts	Financial Planning Transfer & Pay	Tools
Dashboard	Transfer & Pay Transfers	B
Accounts Checking	Pay A Friend	LinkExternalAccounts
Primary Checking	0	Get Started
•		Last 15 days



6

Step Two: Select your "From Account," and "To Account" numbers. Fill in amount you want transferred. Then select the frequency and transfer date.

Transfers

Accounts From Account From Account How Much Amount SI,23 When Frequency One Time Memo Description Savings Transfer To Account To Ac	Make a Transfer	Scheduled	Activity	More Action	ns	
How Much S1.23 When Prequency One Time Date * 07-27-2023 Memo Description Savings Transfer 16/20 Review Transfer Scheduled Activity More Actions	Accounts From Account			×	To Account	
When	How Much Amount * \$1.23					
One Time 07-27-2023 Memo Description Savings Transfer 16 / 20 Review Transfer Scheduled Activity More Actions	When			~	Date *	Ħ
Description Savings Transfer 16 / 20 Review Transfer Scheduled Activity More Actions	One Time Memo				07-27-2023	
Review Transfer Scheduled Activity More Actions	Description Savings Transfe	er				16 / 20
Scheduled Activity More Actions	Review Transf	er				
Scheduled Activity More Actions						
	Scheduled	Activity N	Nore Action	S		

Step Three: If you select a recurring transfer, you will also have the option to Never, Series End Date or after a number of occurrences.

Transfers





Step Four: Click on "Review Transfer" once it is green to review and then submit the transfer request.

HORCON DAMES ascend		- 0	Review Transfer	×
	er & Pay Tools		\$1.23	
Transfers			Accounts From Account	
			To Account	
Tree Assure			When Date Juli 27, 2023	
			frequency One Time	
			Memo Description Savings Transfer	
Rusiem Transfer				
				Let's talk!
 Herizon Bara Location Mobile Contact in Printer-Parity Termination/con Collaboration College f in M (2) 100			Edit Transfer	Submit Transfer

This transfer screen is also used for External or Account to Account transfers. If you need to add an external account, you scroll to the bottom of the list of your accounts and click on Add Account.

Transfers

3

Make a Transfer	Scheduled	Activity	More Actions	:	
Accounts					
From Account			~	To Account	^
How Much					
Amount * \$1.23					
When					
Frequency One Time			~		
Memo					
Description Savings Transfe	r				
				+ Add An Account	ļ
Review Transfe	26.0				



Transfers

We also make Horicon Bank loan payments using this screen.

Make a Transfer	Scheduled	Activity	More Action	ns	
Accounts					
From Account			~	To Account	
How Much					
Learn more about L	oan Payment O	ptions			
Payment Type Regular Paymer	nt \$		~		
Due 08-22-2023					
When					
Frequency One Time			~	Date * 07-27-2023	
Memo					
Description					
					0 /
Review Transfe	er				

Click on "Payment Type" for more payment options such as principal only or to make a higher than required payment.

□ Transfers

Make a Transfer	Scheduled	Activity	More Acti	ons	
Accounts					
From Account			~	To Account	v
How Much					
Learn more about L Payment Type Regular Paymen Due 08-22-2023	oan Payment O nt \$340.21	ptions	^		
Regular Payr	ment \$340.21		~		
) Amount Due	\$340.21			Date * 07-27-2023	⊟
🧪 Principal Onl	ly				
0ther					0 / 20