

Accounts

Review account balance and transaction history.

- 1) Select Accounts from the main menu. All accounts will be listed across the top of the internet banking window. Click on any account to view additional details, adjust account settings and view history.

The screenshot displays a row of four account cards at the top. Below them is a 'Transactions' section with a table of recent activity.

DATE	DESCRIPTION	AMOUNT	BALANCE
09-19-2017	Tfr to XXXXXX7510 when	-\$1.00	\$72.70
09-19-2017	Tfr to XXXXXX7510 when	-\$1.00	\$73.70
09-19-2017	Tfr from XXXXXX0082 Digital Banking Tran	\$1.00	\$74.70
09-19-2017	Tfr from XXXXXX0082 Digital Banking Tran	\$1.00	\$73.70
09-19-2017	Tfr from XXXXXX0082 Digital Banking Tran	\$50.00	\$72.70

2) Account Details

- To view "Account Details" click on the "i" in the website or the 3 dots in the app. Account details will display balances, interest paid and payment information on loan accounts.

Desktop View

The desktop view shows a dark blue card for 'IB Two (...0795)'. It displays '\$72.70 Available' and 'Current \$72.70'. A red circle highlights the information icon 'i' in the top left corner.

Mobile View

The mobile view shows a white card for 'IB Two (...0795)'. It displays '\$72.70 Available' and 'Current \$72.70'. A red circle highlights the three-dot menu icon in the top right corner.

3) Account Settings

- To adjust account settings, click on the "gear" icon. On the app version, the gear icon is located under account details (listed above). Under account settings, choose to "Hide" an account that you do not want to see in internet banking or rename how the account is displayed.

The desktop view shows the same dark blue card for 'IB Two (...0795)'. A red circle highlights the gear icon in the top right corner, which is used to access account settings.

4) Account History

- Review posted transactions, with a running balance, view check images and attach an image to any transactions.
- Highlight any account and transaction history will display.
- If an item has a check or deposit image associated with it, an image of a check will be visible. Click the arrow to view the image and any additional transaction information. Click the check image to make it larger.

The screenshot shows the 'Transactions' page with a table of transactions. The table has columns for DATE, DESCRIPTION, AMOUNT, and BALANCE. The first transaction is 'Check Paid 27' on 09-18-2017 for -\$100.00, with a balance of \$6,130.12. The second is 'Check Paid 274' on 09-18-2017 for -\$119.00, with a balance of \$6,230.12. The third is 'Deposit' on 09-18-2017 for \$190.00, with a balance of \$6,349.12. Below the table, a detailed view of the 'Check Paid 274711' transaction is shown, including the account number (...0082), date (09-18-2017), and type (Debit). A check image is displayed, and a paperclip icon is circled in red, indicating the option to attach an image.

DATE	DESCRIPTION	AMOUNT	BALANCE
09-18-2017	Check Paid 27	-\$100.00	\$6,130.12
09-18-2017	Check Paid 274	-\$119.00	\$6,230.12
09-18-2017	Deposit	\$190.00	\$6,349.12

09-18-2017 Check Paid 274711 - \$119.00 \$6,230.12

Acct #: (...0082)
Date: 09-18-2017
Type: Debit

AMOUNT - \$119.00
BALANCE \$6,230.12

- Attach an image by clicking the paperclip icon. The image can be saved and viewed in the history. If a transaction has an image attached, the transaction will display the paper clip.

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DATE	DESCRIPTION	AMOUNT	BALANCE
09-18-2017	Check Paid 27	-\$100.00	\$6,130.12

- Download transactions, print history and search for specific transactions.

The screenshot shows the 'Transactions' page with a table of transactions. The table has columns for DATE, DESCRIPTION, AMOUNT, and BALANCE. The first transaction is 'Check Paid 27' on 09-18-2017 for -\$100.00, with a balance of \$6,130.12. The download, print, and search icons are circled in red, indicating the options to download transactions, print history, and search for specific transactions.

DATE	DESCRIPTION	AMOUNT	BALANCE
09-18-2017	Check Paid 27	-\$100.00	\$6,130.12